

Name

Id No.

Personal tax allowance

Withholding tax must be paid on pension payments as though they were regular wage payments.
In order to use your personal tax allowance with a pension fund, you must specify the proportion of the allowance.

Specify whether this is a new registration of personal tax allowance or a notification of changes to the personal tax allowance that has been registered with Greiðslustofa lífeyrissjóða (the Pension Funds' Payment Office).

- Notification of new registration of personal tax credit
 Notification of changed registration of personal tax credit

I request to use % of my personal tax credit as of

I request to use % of my SPOUSE'S personal tax credit as of

Name of spouse

ID No. of spouse

I request to use accrued personal tax credit amounting to:

Tax bracket

It is the responsibility of the pensioner to inform the Fund of the pensioner's tax bracket.
It is possible to indicate the appropriate tax bracket or specify monthly taxable income from entities other than Greiðslustofa lífeyrissjóða.

- Tax bracket 1 (31.48% tax on total taxable income from ISK 0 to 446,136 per month)
 Tax bracket 2 (37.98% tax on total taxable income from ISK 446,137 to 1,252,501 per month)
 Tax bracket 3 (46.28% tax on total taxable income over ISK 1,252,501 per month)

Other taxable monthly income:

Comments

Place

Date

Borrower

Spouse of borrower